



Top 10 Reasons to Hire FEG

In response to requests, we have developed this list of reasons for retaining FEG as your investment advisor.

1. **We facilitate the structuring and implementation of the investment strategy in order to achieve your goals.** We develop a comprehensive investment policy statement and ensure that goals and expectations are reasonable and clearly communicated.
2. **We enhance investment performance potential through experience and solid research.** We leverage the talents of our experienced research team while providing appropriate asset allocation and investment manager selection in order to positively affect performance.
3. **We provide fiduciaries with ongoing oversight, resulting in continued advice and information.** FEG monitors your investment program and provides updates on changes such as, rebalancing of the portfolio or investment manager events.
4. **We are an educational resource to assist fiduciaries in decision making.** You can trust FEG to provide fair and unbiased analysis in such areas as market strategies, investment manager styles, the effect of changes in asset allocation, passive versus active management, and alternative investments.
5. **We facilitate effective communication among decision makers.** Our consultants do not act as neutral facilitators, but rather, have opinions and, working with staff and committees, proactively seek to set an agenda to implement the investment philosophy.
6. **We bring a timely and relevant perspective to facilitate benchmarking and strategy.** In making important decisions clients find it useful to know how their peers have dealt with similar issues. Based on our experience, we provide insight into best practices.
7. **We save you valuable time.** We facilitate your relationships with investment managers, custodians and other partners so that you can focus on the needs and mission of your organization.
8. **We bring added objectivity to the decision-making process.**
9. **We assist in fulfilling fiduciary responsibility.** FEG helps fiduciaries to avoid conflicts and responsibly fulfill their role.
10. **We work to proactively reduce investment related expenses.** FEG works to negotiate lower fees from investment-related providers and assesses transaction costs to ensure competitive pricing.

Disclaimer

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